PURSUANT TO SECTIONS 371 AND 373, CHAPTER 1, TITLE 13 OF THE VIRGIN ISLANDS CODE, REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS, THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION

ST. THOMAS HISTORICAL TRUST, INC.

ADDRESS OF MAIN OFFICE

14B NORRE GADE KINGS QTR CHARLOTTE AMALIE ST. THOMAS, VI 0080:
FOR MAIL USE: P.O. BOX 6707, ST. THOMAS, VI 00804

PRINCIPAL OFFICE IN THE VIRGIN ISLANDS

SAME AS ABOVE

RESIDENT OR AUTHORIZED AGENT IN THE VI

TRIANGLE CORPORATE SERVICES, LLC

COUNTRY OR STATE IN WHICH INCORPORATED

USVI

FISCAL YEAR COVERED BY LAST REPORT FILED 1

FISCAL YEAR ENDING SEPTEMBER 30, 2011

FISCAL YEAR COVERED BY THIS REPORT 2

FISCAL YEAR ENDING SEPTEMBER 30, 2012

AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE

OF FISCAL YEAR

NONE

AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR

NONE

AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS

WITHIN THE VIRGIN ISLANDS DURING THE FISCAL YEAR

NONE. NOT FOR PROFIT CORPORATION

NAMES AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE *(Minimum of three different directors.)*

RONALD LOCKHART, PRESIDENT, P.O. BOX 12200, ST. THOMAS, VI 00801

BERNICE TURNBULL, VICE PRESIDENT, P.O. BOX 301032, ST. THOMAS, VI 00803

FRANK McCONNELL, TREASURER, 6000 1A ESTATE CANAAN, ST. THOMAS, VI 00802

SKIP WILLIAMS, SECRETARY, 8168 CROWN BAY MARINA, STE 310, ST. THOMAS, VI 00802

NB THE TERMS OF ALL OFFICERS ABOVE EXPIRE ON OCTOBER 31, 2011

DATED: ____________ VERIFIED: ____________

(President) or (Vice President)

VERIFIED: ____________

(Treasurer) or (Assistant Treasurer)

1. If last report filed does not cover the period immediately preceding the period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.

2. THIS REPORT IS NEITHER COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY A GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS
CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT PUBLIC ACCOUNTANT.